

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

477 WEST 142ND STREET HOUSING  
DEV. FUND CORP.,

Case No.: 15-12178 (SHL)

Reorganized Debtor.  
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**CONSENT ORDER RESOLVING CLAIM NUMBER 16 OF  
THOMAS S. FLEISHELL & ASSOCIATES P.C. AND THE OBJECTION THERETO**

UPON the proof of claim, filed on January 19, 2018, by claimant Thomas S. Fleishell (“Fleishell”), designated as Claim Number 16 (“Claim 16”); the Chapter 11 Revised Amended Plan [Docket No. 133] confirmed by Order of the Court, dated December 4, 2017 [Docket No. 156; the objection to Claim 16 filed by plan proponent 477 W. 142<sup>nd</sup> Funding LLC (the “Claim Objection”) [Docket No. 165]; the opposition to the Claim Objection filed by Fleishell [Docket No. 171]; and the parties having engaged in discussions concerning the resolution of Claim 16, and a consensual resolution having been reached; and upon the record made at the hearing held before the Court on May 22, 2018 concerning the Claim Objection; it is hereby

**ORDERED**, that Claim Number 16 is hereby allowed, as a general unsecured claim, in the total amount of \$28,000.00; and, it is further

**ORDERED**, that the Trustee shall pay Claim Number 16 to Fleishell within five (5) days of entry of this Order.

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Dated: June 11, 2018  
New York, New York

/s/ Sean H. Lane  
United States Bankruptcy Judge